

Third-Party Agreement (TPA) Application

Instructions and Terms for Academic Year 2019-2020

A Third Party is an entity that has agreed to pay all or a specified portion of a student's or group of students' tuition, fees and other charges at an institution of higher education. Portland State University will invoice sponsors that require a separate invoice for the items on the student bill which the sponsor will pay in support of a student. To be considered for the TPA billing process, sponsors must complete this application form for the 2019-2020 academic year and return to the Student Financial Services Office. Note: There is a \$25 TPA service charge per student per term.

Unless otherwise noted, a completed application form and a letter of support are due by the following dates in order to ensure coverage for the associated term(s):

Term	Application Due Date
Fall 2019	October 1st, 2019
Winter 2020	January 7th, 2020
Spring 2020	March 4th, 2020
Summer 2020	July 1st, 2020

Sponsor's Billing and Contact Information

Organization Name:
Billing Address:
City, State, Postal Code, Country:
Billing Contact Name:
Billing Contact Title:
Billing Contact's phone #, with international codes:
Billing Contact's fax #, with international codes:
Billing Contact's email:



Payment is due 60 days after the invoice date.

Payment Methods

Third-Party Agreement (TPA) invoicing payments can be made by check, credit card, cashier's check, money order or wire transfer drawn on U.S. funds. To ensure proper credit, provide the TPA Invoice number and the students' Portland State University ID number with the payment Please make checks payable to Portland State University.

Payment Address:

PSU Cashier's Office PO Box 908 Portland OR 97207

Electronic funds transfer:

To set-up wiring information: Please contact **Amy Bowen, 3rd Party Billing Financial Coach, at 503-725-9668 or 3rdparty@pdx.edu.** Please note that banks will charge you a service fee of approximately \$10.00-to \$60.00 to initiate the wire transfer. Wire fees are in addition to the invoiced amount due to Portland State University.

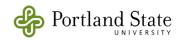
TPA Invoicing FERPA Disclosure

Portland State University is prohibited by the federal Family Educational Rights and Privacy Act (FERPA) from releasing class names, descriptions, transcripts, grades, financial aid information, or information about other charges. The student is responsible for providing this information to the sponsoring organization if it is required. The student must authorize the Student Financial Services Office to release

necessary information to his/her sponsor for the purposes of Third-Party Agreement quarterly invoicing. This may include electronic transmission methods (email, fax, etc.), if requested.

Sponsor Agreement

The TPA credit will be applied to the student's account prior to invoicing the sponsor. It is understood the agreed upon charges are not dependent on attendance, obtaining a grade, performance and/or financial aid status. If the sponsor does not pay the TPA invoice within 60 days of the issuance of the invoice, Portland State University reserves the right to remove the TPA credit applied to the student's account. These charges will then be due and payable by the student. This action may cause the student's account to become past due and delinquent. The student's account may be placed on hold. This hold will prohibit future enrollment, transcript and diploma releases. The student will have 30 days to pay the balance in full. If this account is referred to an outside collection agency, the student may be responsible for all collection costs, interest, legal and court fees, if applicable.



Student Information

include the following information for each student sponsored by the organization. MI: Last Name: First Name: _____ DOB: _____ Portland State University Student ID#: ______ Sponsor Reference # (if applicable): Program (if applicable): Maximum credit hours per term (if applicable): Indicate the terms that your organization will sponsor this student for the 2019-2020 year ☐ Fall 2019 ☐ Winter 2020 ☐ Spring 2020 □_{Summer 2020} Please indicate charges covered by this TPA. All other charges will remain the student's' responsibility and will be subject to the Portland State University Payment Plan. Charges to be invoiced: **Maximum Amount (If applicable):** ☐ Tuition Mandatory Fees ☐ Class Fees Online Learning Fees ■ Health Insurance ☐ Housing Charges ☐ Meal Plan ■ Matriculation Fee ☐ TPA Service Charge (\$25) Other (please specify) Any additional information/requests (i.e. grades, class schedules, additional funding):

Complete this application for a single student. For a group of students, provide a roster, which must