Oregon Population Forecast Program
Clatsop County
Regional Forecast Meeting – September 26, 2016

Presentation by
Population Forecast Program Team
Oregon Population Forecast Program

Project Team

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Agenda

• Population Research Center (PRC)
• Forecast Program overview
  – Forecast regions
  – Schedule
  – Deliverables
  – Forecasting methods and data sources
  – Process for local input
• Demographic and economic trends
• Discussion
PRC Research areas:
- Oregon Census State Data Center (SDC)
- Demographic Research and Advisory Services
- Demography Instruction
- Oregon Population Estimates Program
- Oregon Population Forecast Program (OPFP)
Forecast Program Overview

PRC Website: http://www.pdx.edu/prc

Click here for more information on OPFP
Forecast Program Overview
Forecast Program Overview

Forecast Program: 4-Year Schedule

Year 1
- Program Development

Year 2
- Prepare County-Level Forecasts
- 1st Set of Coordinated City-County Forecasts

Year 3
- Prepare County-Level Forecasts
- 2nd Set of Coordinated City-County Forecasts

Year 4
- Prepare County-Level Forecasts
- 3rd Set of Coordinated City-County Forecasts
Forecast Program Overview

Coordinated Forecast: Annual Schedule

July - August
- Gather and update input data

September - October
- Build models
- Hold 1st public meeting
- Distribute data collection surveys
- Prepare county-level forecasts

November - February
- Compile local information
- Develop Preliminary Forecasts

March - May
- Issue Preliminary Population Forecasts
- Hold 2nd public meeting
- Issue Proposed Population Forecasts
- 45-day official review period

June
- Issue Final Population Forecasts
- Issue Final Reports

June
- Issue Final Population Forecasts
- Issue Final Reports
Forecast Program Overview

Deliverables

• Forecasts (50 year horizon, 5-year time intervals)
  • County-level forecasts (5-year age groups)
  • Coordinated UGB-level forecasts (Total population)

• Report containing:
  – Summaries of historic and future demographic trends, assumptions about future growth, and a compilation of information collected from city and county officials and the public
  – Short technical description of methods employed to produce the forecast
Forecast Program Overview

Process for Population Forecasts

• Develop demographic models using historic and recent data
• Analyze past and current population trends
  — Reasons for change, continuous or short-term?
• Gather information about existing and planned future housing, and about population change
  — Housing developments
  — Construction of new group quarters facilities
  — New employers
• Make assumptions about future housing and population change
• Revise forecasts on a regular basis
Population Forecast Methods
Primary Models for this Forecast

- Cohort-Component Method
  - Based on age-sex structure
  - Survival rates - Fairly constant over time
  - Fertility - Slightly more variable than survival rates
  - Migration Rates - Subject to greater fluctuation than mortality and fertility and more unpredictable
  - Generally works better for areas with larger populations
Population Forecast Methods
Primary Models for this Forecast

- Housing Unit Method
  - Generally works better for areas with smaller populations
    - Housing unit growth
    - Housing unit type
    - Persons Per Household (PPH)
    - Occupancy Rates
    - Add Group Quarters Population
Population Forecast Methods
Other Models/Methods to Consider

- For comparison and to serve as a check
- Ratio Methods
- Trend Extrapolation
- Employment Conversion Model
Population Forecast Data Sources

**Primary Sources:**

- U.S. Census Bureau, Decennial Censuses
- Population Research Center (PRC), Oregon Population Estimates Program
- Oregon Health Authority, Center for Health Statistics
- Counties, Assessors Office
- Incorporated cities, Community Development/Planning Department
- Oregon Geospatial Enterprise Office (GEO), Spatial Data Library

**Secondary Sources:**

- State of Oregon, Office of Economic Analysis
- U.S. Census Bureau, American Community Survey (ACS)
- U.S., Internal Revenue Service
- State of Oregon, Department of Revenue
- Oregon Department of Education
- U.S., Centers for Medicare and Medicaid Services
- State of Oregon, Employment Department
Process for Local Input

• Hold regional meetings
  – Receive input on:
    • Historical and current demographic and economic trends
    • Plans for future growth
  – Receive feedback on Preliminary Forecasts

• Local survey
  – Collect local observations
    • Population composition; recent change
    • Planned housing development plus group quarters facilities
    • Future employers
    • Infrastructure
    • Anything that might promote or hinder population growth
  – Survey will be posted on website and emailed to each jurisdiction
  – Issued in October, 2016

• Official review period for Proposed Forecasts
Clatsop County
Demographic and Economic Trends

Clatsop County—Total Population by Ten-year Intervals (1930-2010)

<table>
<thead>
<tr>
<th>Year</th>
<th>Total Population</th>
<th>Average Annual Growth Rate (AAGR)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1930</td>
<td>21,124</td>
<td>-0.9%</td>
</tr>
<tr>
<td>1940</td>
<td>24,697</td>
<td>1.6%</td>
</tr>
<tr>
<td>1950</td>
<td>30,776</td>
<td>2.2%</td>
</tr>
<tr>
<td>1960</td>
<td>27,380</td>
<td>-1.2%</td>
</tr>
<tr>
<td>1970</td>
<td>28,473</td>
<td>0.4%</td>
</tr>
<tr>
<td>1980</td>
<td>32,489</td>
<td>1.3%</td>
</tr>
<tr>
<td>1990</td>
<td>33,301</td>
<td>0.2%</td>
</tr>
<tr>
<td>2000</td>
<td>35,630</td>
<td>0.7%</td>
</tr>
<tr>
<td>2010</td>
<td>37,039</td>
<td>0.4%</td>
</tr>
</tbody>
</table>

Sources: U.S. Census Bureau, 1930 to 2010 Censuses. Calculated by Population Research Center (PRC).
Note 1: Average annual growth rate is used for simplicity. In actuality the rate is an annualized rate calculated with this formula: [LN(Year1/Year2)/10]
Note 2: The 2000 total population does not reflect Count Question Resolution (CQR) revisions made by the U.S. Census Bureau. Revised total population numbers are used for the “County and incorporated City Population” table.
Demographic and Economic Trends


Sources: Population Research Center (PRC), July 1st Annual Estimates 2000 to 2015.
Demographic and Economic Trends

Clatsop County—Components of Population Change (2000-2015)

<table>
<thead>
<tr>
<th>Year</th>
<th>Net Mig.</th>
<th>Nat. Inc.</th>
</tr>
</thead>
<tbody>
<tr>
<td>2000</td>
<td>52</td>
<td>34</td>
</tr>
<tr>
<td>2001</td>
<td>87</td>
<td>-38</td>
</tr>
<tr>
<td>2002</td>
<td>163</td>
<td>5</td>
</tr>
<tr>
<td>2003</td>
<td>98</td>
<td>20</td>
</tr>
<tr>
<td>2004</td>
<td>-2</td>
<td>20</td>
</tr>
<tr>
<td>2005</td>
<td>150</td>
<td>8</td>
</tr>
<tr>
<td>2006</td>
<td>268</td>
<td>55</td>
</tr>
<tr>
<td>2007</td>
<td>209</td>
<td>104</td>
</tr>
<tr>
<td>2008</td>
<td>138</td>
<td>35</td>
</tr>
<tr>
<td>2009</td>
<td>16</td>
<td>47</td>
</tr>
<tr>
<td>2010</td>
<td>-3</td>
<td>20</td>
</tr>
<tr>
<td>2011</td>
<td>15</td>
<td>60</td>
</tr>
<tr>
<td>2012</td>
<td>-18</td>
<td>63</td>
</tr>
<tr>
<td>2013</td>
<td>89</td>
<td>-9</td>
</tr>
<tr>
<td>2014</td>
<td>195</td>
<td>30</td>
</tr>
<tr>
<td>2015</td>
<td>241</td>
<td>14</td>
</tr>
</tbody>
</table>

## Demographic and Economic Trends

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Clatsop County</strong></td>
<td>35,630</td>
<td>37,039</td>
<td>37,750</td>
</tr>
<tr>
<td>Astoria</td>
<td>9,813</td>
<td>9,477</td>
<td>9,580</td>
</tr>
<tr>
<td>Cannon Beach</td>
<td>1,588</td>
<td>1,690</td>
<td>1,705</td>
</tr>
<tr>
<td>Gearhart</td>
<td>995</td>
<td>1,462</td>
<td>1,480</td>
</tr>
<tr>
<td>Hammond</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Seaside</td>
<td>5,900</td>
<td>6,457</td>
<td>6,585</td>
</tr>
<tr>
<td>Warrenton</td>
<td>4,096</td>
<td>4,989</td>
<td>5,175</td>
</tr>
<tr>
<td>Unincorporated</td>
<td>13,238</td>
<td>12,964</td>
<td>13,225</td>
</tr>
</tbody>
</table>

**Sources:** U.S. Census Bureau, April 1, 2000 and 2010 Censuses. Population Research Center, July 1, 2015 Annual Intercensal Estimate. Calculated by Population Research Center (PRC).

**Note:** The 2000 total population reflects Count Question Resolution (CQR) revisions made by the U.S. Census Bureau.
Demographic and Economic Trends

Clatsop County—City Share of Population

Demographic and Economic Trends

Clatsop County—Age Structure of the Population (2000 and 2010)

<table>
<thead>
<tr>
<th>Year</th>
<th>Older than 65 years old</th>
<th>Ages 15 to 64 years old</th>
<th>Younger than 14 years old</th>
</tr>
</thead>
<tbody>
<tr>
<td>2000</td>
<td>18.8%</td>
<td>65.6%</td>
<td>15.6%</td>
</tr>
<tr>
<td>2010</td>
<td>16.8%</td>
<td>66.6%</td>
<td>16.6%</td>
</tr>
</tbody>
</table>

Clatsop County—Age Structure of the Population (2000 and 2010)

Demographic and Economic Trends

Clatsop County and Oregon—Age Specific Migration Rates (2000 to 2010)

Demographic and Economic Trends

**Total Fertility Rate (TFR)**

<table>
<thead>
<tr>
<th></th>
<th>2000</th>
<th>2010</th>
</tr>
</thead>
<tbody>
<tr>
<td>Clatsop County</td>
<td>1.90</td>
<td>2.00</td>
</tr>
</tbody>
</table>

**Clatsop County—Age Specific Fertility Rates (2000 and 2010)**

Demographic and Economic Trends

Clatsop County and Oregon—Age Specific Fertility Rates (2010)

Total Fertility Rate (TFR)
- 2010
- Clatsop County: 2.00
- Oregon: 1.80

Sources: U.S. Census Bureau, 2010 Census. Oregon Health Authority, Center for Health Statistics. Calculated by Population Research Center (PRC).
Clatsop County—Age Specific Survival Rates (2000 to 2010)

Survival rate
(Percent survived each age group)

Age groups
Under 1, 1 to 4, 5 to 9, 10 to 14, 15 to 19, 20 to 24, 25 to 29, 30 to 34, 35 to 39, 40 to 44, 45 to 49, 50 to 54, 55 to 59, 60 to 64, 65 to 69, 70 to 74, 75 to 79, 80 to 84, 85+

Oregon—Age Specific Survival Rates (2000 to 2010)

Survival rate (Percent survived each age group)

Demographic and Economic Trends

Clatsop County—Dependency Ratio

Note: Dependency Ratio = \[
\frac{[(Population\ Age\ 0-14) + (Population\ Age\ 65\ or\ older)]}{(Population\ Age\ 15-64)} \times 100
\]
## Clatsop County—Hispanic or Latino and Race (2000 and 2010)

<table>
<thead>
<tr>
<th>Hispanic or Latino and Race</th>
<th>2000</th>
<th>2010</th>
<th>Absolute Change</th>
<th>Relative Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total population</td>
<td>35,630</td>
<td>37,039</td>
<td>1,409</td>
<td>4.0%</td>
</tr>
<tr>
<td>Hispanic or Latino</td>
<td>1,597</td>
<td>2,838</td>
<td>1,241</td>
<td>77.7%</td>
</tr>
<tr>
<td>Not Hispanic or Latino</td>
<td>34,033</td>
<td>34,201</td>
<td>168</td>
<td>0.5%</td>
</tr>
<tr>
<td>White alone</td>
<td>32,364</td>
<td>32,295</td>
<td>-69</td>
<td>-0.2%</td>
</tr>
<tr>
<td>Black or African American</td>
<td>156</td>
<td>163</td>
<td>7</td>
<td>4.5%</td>
</tr>
<tr>
<td>American Indian and Alaska</td>
<td>342</td>
<td>308</td>
<td>-34</td>
<td>-9.9%</td>
</tr>
<tr>
<td>Native Hawaiian and Pacific</td>
<td>423</td>
<td>445</td>
<td>22</td>
<td>5.2%</td>
</tr>
<tr>
<td>Some Other Race</td>
<td>14</td>
<td>48</td>
<td>34</td>
<td>242.9%</td>
</tr>
<tr>
<td>Two or More Races</td>
<td>684</td>
<td>858</td>
<td>174</td>
<td>25.4%</td>
</tr>
</tbody>
</table>

Sources: U.S. Census Bureau, 2000 and 2010 Censuses.
Demographic and Economic Trends

Clatsop County—Housing Units (2000 and 2010)

Sources: U.S. Census Bureau, 2000 and 2010 Censuses.
<table>
<thead>
<tr>
<th></th>
<th>Persons Per Household (PPH)</th>
<th>Occupancy Rate</th>
<th>Percent Seasonal Housing</th>
<th>Percent Group Quarters</th>
</tr>
</thead>
<tbody>
<tr>
<td>Clatsop County</td>
<td>2.3</td>
<td>2.3</td>
<td>74.7%</td>
<td>73.1%</td>
</tr>
<tr>
<td>Astoria city</td>
<td>2.3</td>
<td>2.2</td>
<td>87.2%</td>
<td>86.1%</td>
</tr>
<tr>
<td>Cannon Beach city</td>
<td>2.1</td>
<td>2.1</td>
<td>43.3%</td>
<td>41.9%</td>
</tr>
<tr>
<td>Gearhart city</td>
<td>2.2</td>
<td>2.3</td>
<td>42.7%</td>
<td>44.8%</td>
</tr>
<tr>
<td>Seaside city</td>
<td>2.2</td>
<td>2.2</td>
<td>65.1%</td>
<td>64.0%</td>
</tr>
<tr>
<td>Warrenton city</td>
<td>2.5</td>
<td>2.5</td>
<td>90.1%</td>
<td>88.7%</td>
</tr>
<tr>
<td>Unincorporated</td>
<td>2.6</td>
<td>2.4</td>
<td>76.7%</td>
<td>75.5%</td>
</tr>
</tbody>
</table>


Note: Percent Seasonal Housing is the proportion of total housing units in 2000 and 2010 that are identified as vacant “for seasonal, recreational, or occasional use.”
Demographic and Economic Trends

Clatsop County—Employment Growth since 1991

Percent employment growth for all industries

Demographic and Economic Trends

Clatsop County and Oregon—Annual Unemployment Rate (1991 to 2015)

Source: Oregon Employment Department. Local Area Unemployment Statistics (LAUS).
Note: The rate represents the percent of the labor force seeking work but not employed.
Clatsop County—Top Three Industries by Employment in First Quarter of 2015


Note: The quarterly employment data used in this chart is not seasonally adjusted.
Local Input and Additional Information

• Questions?
• Discussion time
Clatsop County UGBs
CANNON BEACH

Confirmed by City
Confirmed by City
“Parking Lot”
Selection of Forecast Regions

• Looked at regions used by other agencies
  • Workforce
  • Small City Network
  • Etc.

• Counted counties and cities in each region
  • Balance workload

• Prioritized certain jurisdictions based on preference
Population Estimates vs. Forecasts

• Population Estimates
  – Refers to a point in time estimate of population in the present or in the past

• Population Forecasts
  – An estimation of future population based on historic and current trends, and assumptions about likely future events