SCHOLARS

TAX FLOWCHART

START HERE

WERE YOU PHYSICALLY PRESENT IN THE UNITED STATES IN 2024?

- NO → Hooray! You do not need to complete any tax forms this year!
- YES → Did you work and receive income in the US in 2024?
  - YES → You should receive a W-2 or a 1099-NEC form → You will need to file taxes this year
  - NO → In 2024, Did you receive a scholarship that covered MORE than your tuition and school fees? (for example: living expenses)
    - YES → You should receive a 1042-S form → You will need to file taxes this year
    - NO → In 2024, did you have any taxable income (e.g. investment income, cash prize, gambling)?
      - YES → You should receive 1099 forms → You will need to file taxes this year
      - NO → You will only need to complete **Tax Form 8843**

        You will not need Sprintax

        Click for more information

You will need to file taxes this year

In the last 6 calendar years (Jan-Dec), were you in the United States during more than 2 years in F/J-1 status?

- YES → You are likely categorized as a **RESIDENT for tax purposes**

  You will complete **IRS Tax Form 1040**

  Do NOT use Sprintax to file your taxes

  Click for more information
- NO → Did you change visa status to H-1B or get a green card?
  - YES → You are likely categorized as a **RESIDENT for tax purposes**

    You will complete **IRS Tax Form 1040**

    Do NOT use Sprintax to file your taxes

    Click for more information
  - NO → You are likely categorized as a **NON-RESIDENT for tax purposes**

    You will complete **IRS Tax Form 1040-NR**

    Use Sprintax to file your taxes

    Click for more information