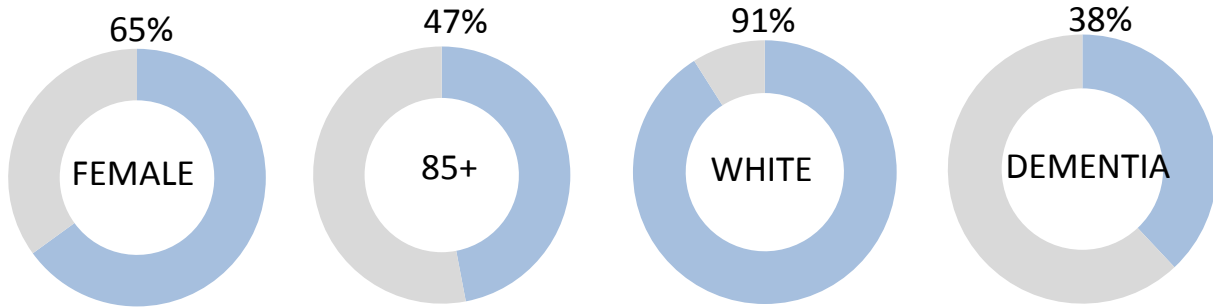


RESIDENTIAL CARE IN OREGON 2018

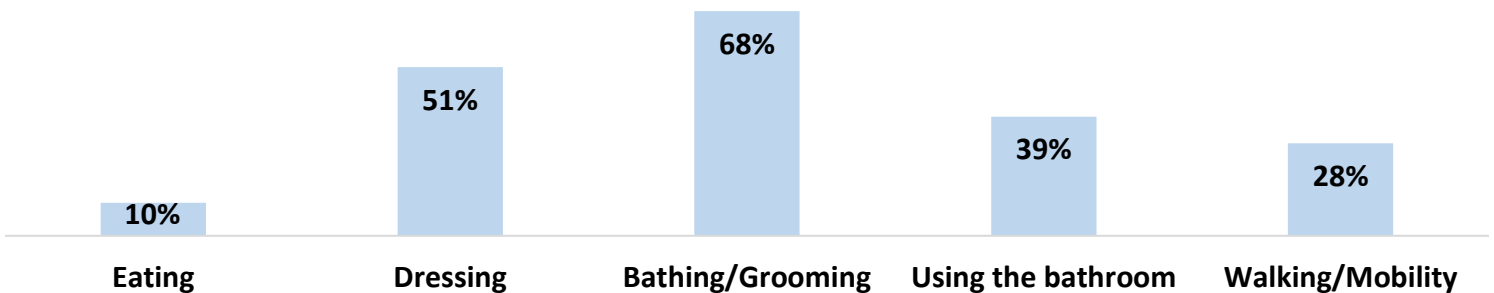
Single or double rooms available with shared or private bathrooms; kitchenettes are not required	Provide daily meals, personal care, health monitoring, medication administration, and care coordination	297 Total Communities
		11,510 Licensed Capacity
		30% Increase in number of RC Settings since 2008

RESIDENT DEMOGRAPHICS AND HEALTH CHARACTERISTICS



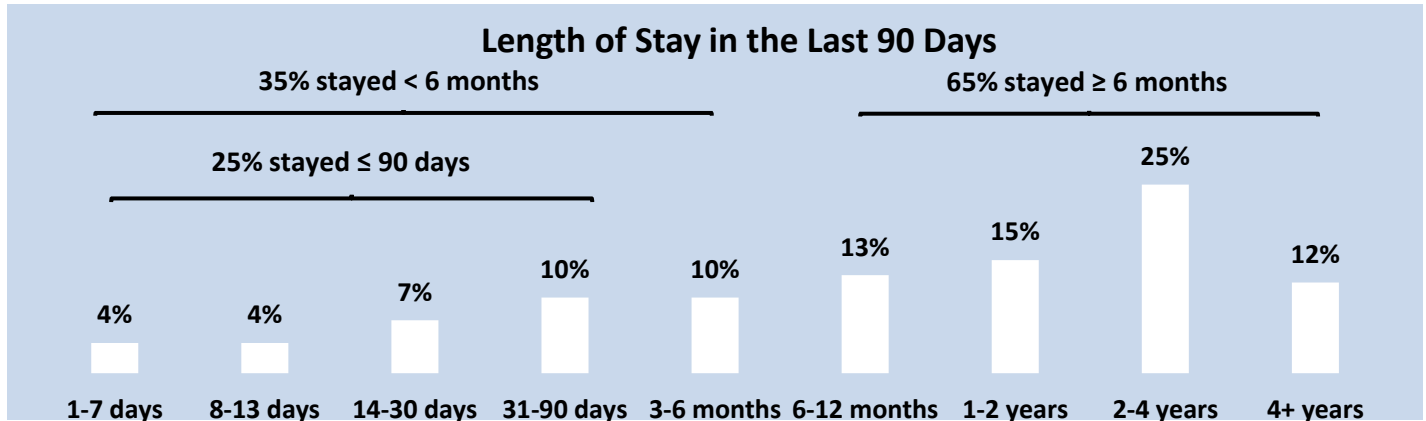
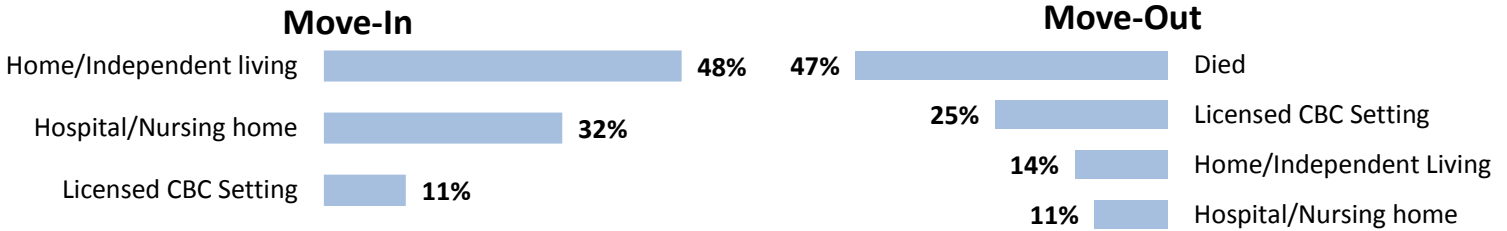
77% Received assistance taking oral medications	65% Took 9 or more medications	26% Took antipsychotic medication	12% Self-administer their medications	12% Needed assistance from two staff
72% Used a mobility aid	29% Experienced a fall in the last 90 days	15% Treated in hospital ER in the last 90 days	8% Discharged from hospital stay in the last 90 days	6% Received hospice care in the last 90 days

PERCENT of RC RESIDENTS NEEDING STAFF ASSISTANCE IN OREGON



RESIDENTIAL CARE IN OREGON 2018

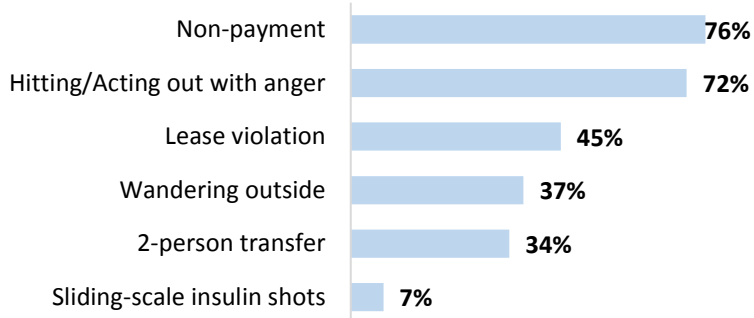
RESIDENT MOVE-IN AND MOVE-OUT INFORMATION, PRIOR 90 DAYS



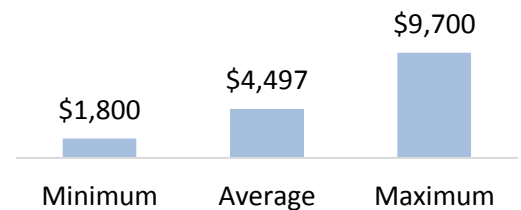
Note: Percentages may not add up to 100 percent due to rounding.

FACILITY POLICIES, CHARGES, and STAFFING

Reasons That Would Typically Prompt a Move-Out Notice



Monthly Private-Pay Charge (Including Services)



114 Employees per 100 residents	42% Facilities that had a full-time registered nurse (RN)	69% RNs employed for more than 6 months	71% Care staff employed for more than 6 months	3hrs 24min Staff hours per resident per day
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Oregon DHS contracted the Institute on Aging at Portland State University to survey all AL, RC, and MC communities in 2017. Results are based on provider responses to a questionnaire that was mailed in December 2017. As responses were received through February of 2018, the time period for responses varies from December 2017 through February 2018. A total of 81 residential care communities with 2,478 residents responded for a 70% response rate. The full report is available at: <https://www.pdx.edu/ioa/oregon-community-based-care-project> and