

MEMORY CARE IN OREGON 2018

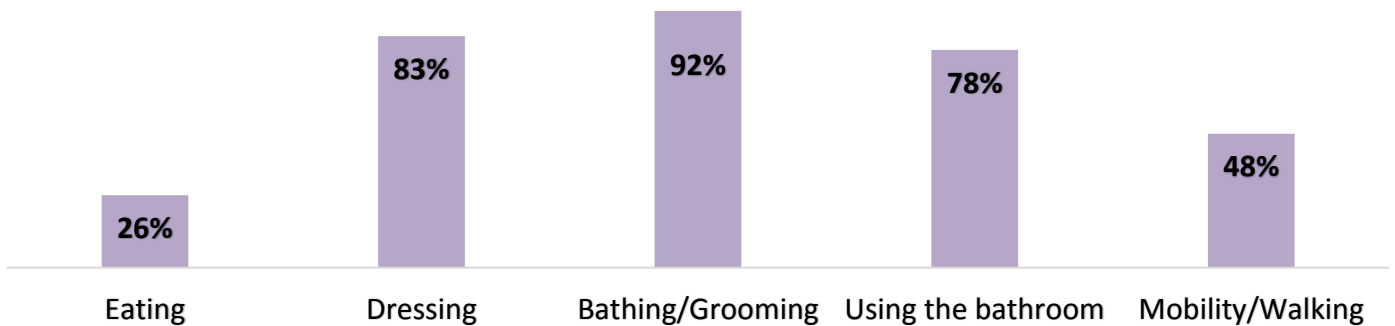
Designated for persons with a diagnosis of Alzheimer's disease or other dementia	Have regulatory requirements for staffing, services, and building design features	186 Total Communities
		6,574 Licensed Capacity
		79% Increase in number of MC settings since 2008

RESIDENT DEMOGRAPHICS AND HEALTH CHARACTERISTICS



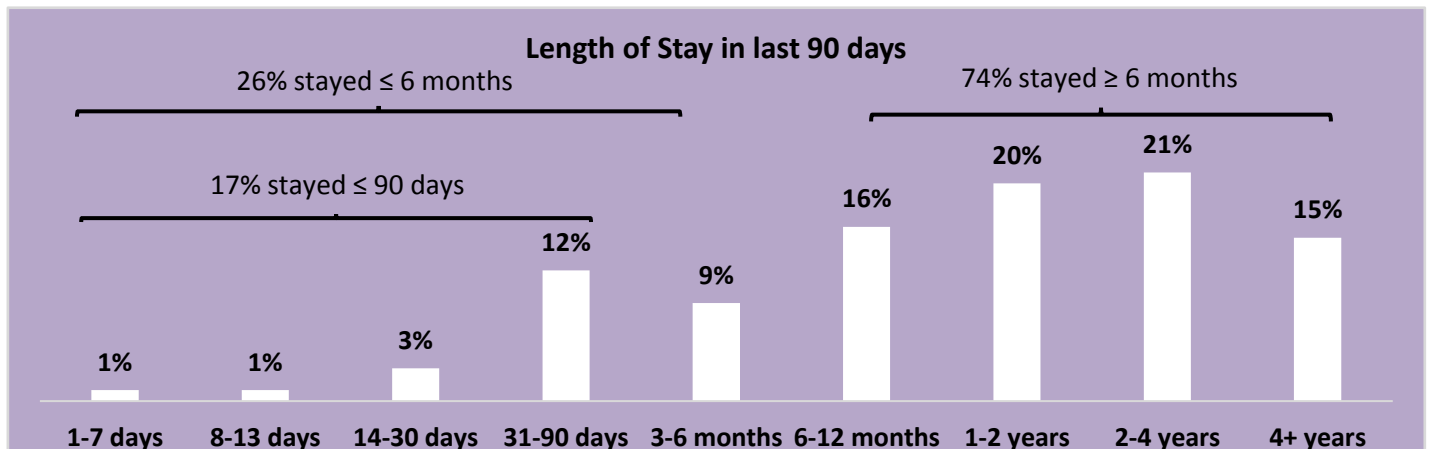
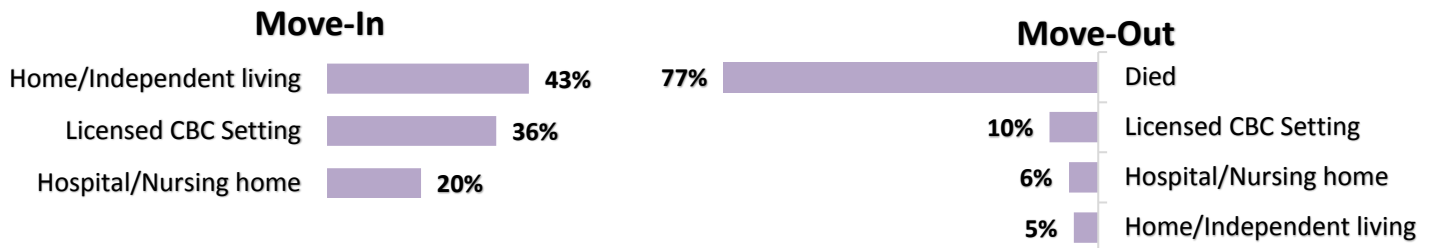
97% Received assistance taking oral medications	56% Took 9 or more medications	44% Took antipsychotic medication	0% Self-administered their medications	20% Needed assistance from two staff
66% Used a mobility aid	40% Experienced a fall in the last 90 days	17% Treated in hospital ER in the last 90 days	6% Discharged from hospital stay in the last 90 days	12% Received hospice care in last 90 days

PERCENT OF MC RESIDENTS NEEDING ASSISTANCE IN OREGON



MEMORY CARE IN OREGON 2018

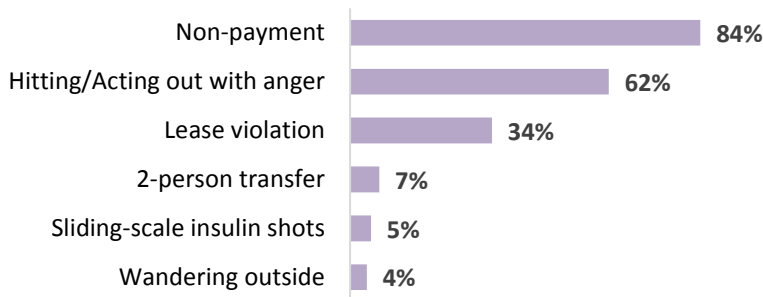
RESIDENT MOVE-IN AND MOVE-OUT INFORMATION, PRIOR 90 DAYS



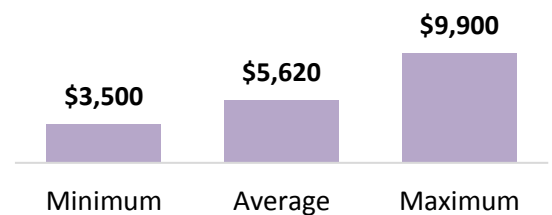
Note: Percentages may not add up to 100 percent due to rounding.

FACILITY POLICIES, CHARGES, and STAFFING

Reasons That Would Typically Prompt a Move-Out Notice



Monthly Private-Pay Charge (Including Services)



106 Employees per 100 residents	60% Facilities that had a full-time registered nurse	69% Communities with RNs employed for 6+ months	66% Communities with care staff employed for 6+ months	3hrs 48min Staff hours per resident per day
---	--	---	--	---

Oregon DHS contracted the Institute on Aging at Portland State University to survey all AL, RC, and MC communities in 2017. Results are based on provider responses to a questionnaire that was mailed in December 2017. As responses were received through February of 2018, the time period for responses varies from December 2017 through February 2018. A total of 106 memory care communities with 3,664 residents responded for a 69% response rate. The full report is available at: <https://www.pdx.edu/ioa/oregon-community-based-care-project>