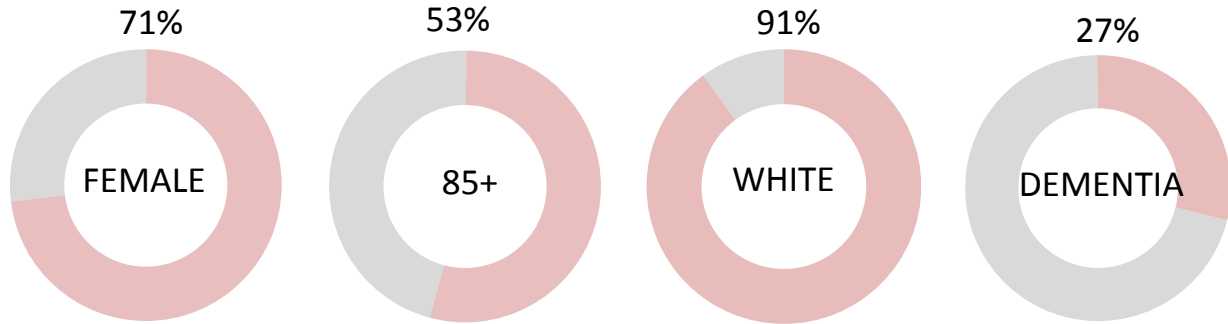


ASSISTED LIVING IN OREGON 2018

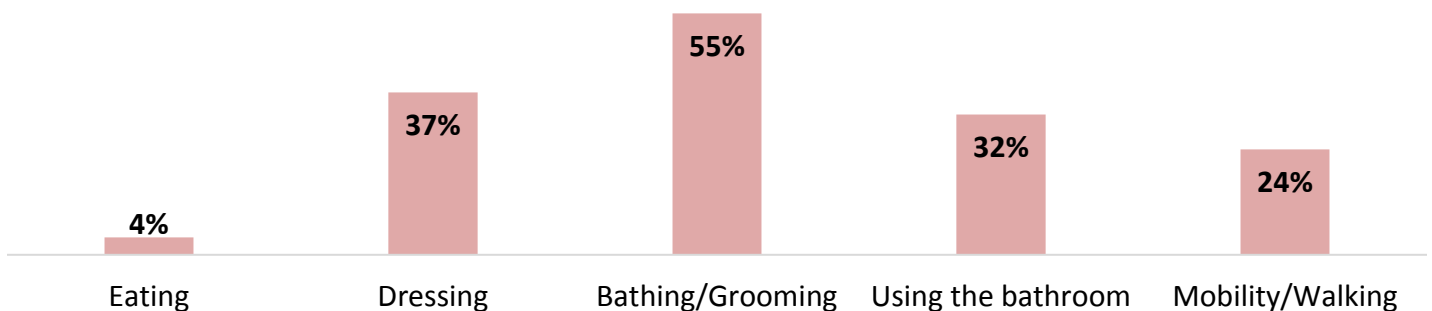
Provides private, single-occupancy apartments with a private bath and kitchenette	Provides personal care, daily meals, health monitoring, care coordination, and medication administration	227 Total Communities
		15,264 Licensed Capacity
		11% Increase in number of AL settings since 2008

RESIDENT DEMOGRAPHICS AND HEALTH CHARACTERISTICS



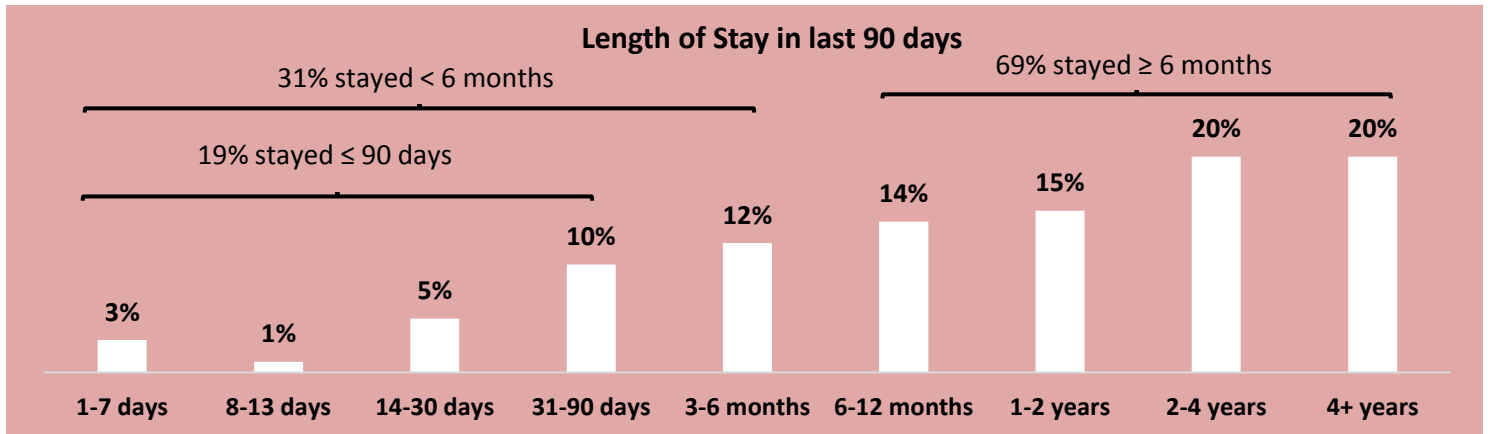
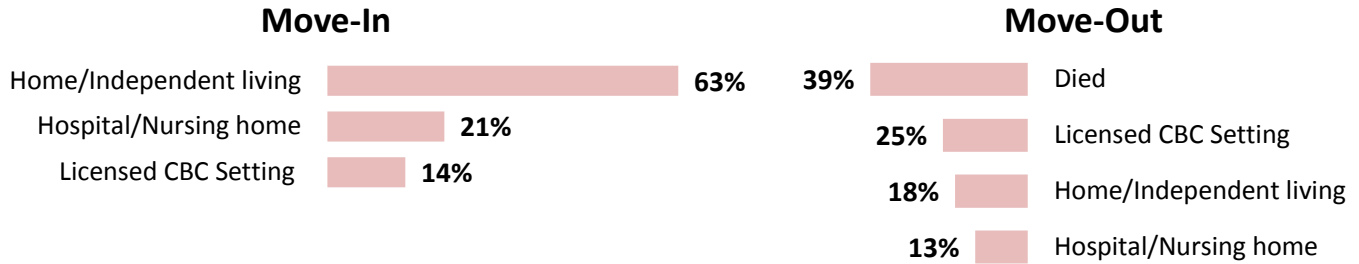
72% Received assistance taking oral medications	58% Took 9 or more medications	17% Took antipsychotic medication	16% Self-administered their medications	5% Needed assistance from two staff
79% Used a mobility aid (e.g., cane, walker)	29% Experienced a fall in the last 90 days	16% Treated in a hospital ER in the last 90 days	9% Discharged from a hospital stay in the last 90 days	5% Received hospice in the last 90 days

PERCENT OF AL RESIDENTS NEEDING STAFF ASSISTANCE IN OREGON



ASSISTED LIVING IN OREGON 2018

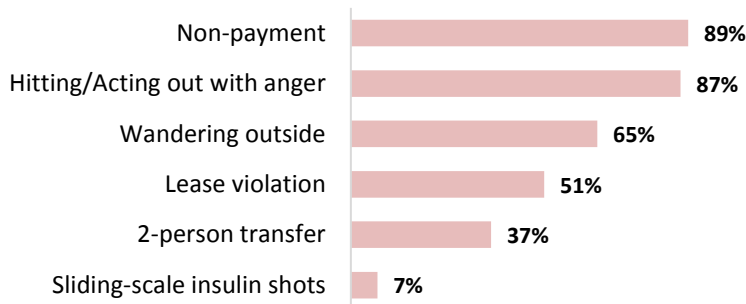
RESIDENT MOVE-IN AND MOVE-OUT INFORMATION, PRIOR 90 DAYS



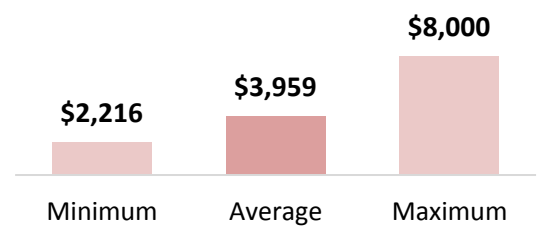
Note: Percentages may not add up to 100 percent due to rounding.

FACILITY POLICIES, CHARGES, and STAFFING

Reasons That Would Typically Prompt a Move-Out Notice



Monthly Private-Pay Charge (Including Services)



80 Employees for 100 residents	76% Communities with a full-time registered nurse	70% Communities with RNs employed for 6+ months	66% Communities with care staff employed for 6+ months	1hr 58min Staff hours per resident per day
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Oregon DHS contracted the Institute on Aging at Portland State University to survey all AL, RC, and MC communities in 2017. Results are based on provider responses to a questionnaire that was mailed in December 2017. As responses were received through February of 2018, the time period for responses varies from December 2017 through February 2018. A total of 153 assisted living communities with 7,741 residents responded for a 69% response rate. The full report is available at: <https://www.pdx.edu/ioa/oregon-community-based-care-project>