Retirement is not going to magically happen. You have to make it happen. We’re here to help you.

Introducing our three core retirement planning workshops:

1. Introduction to Oregon Savings Growth Plan (OSGP)
   This workshop is for anyone who is interested in learning more about OSGP’s (deferred compensation) benefits. We will cover enrolling, investment strategies, plan fees, and distributions. It is intended for employees who are interested in enrolling in the plan or for employees seeking a refresher course.

2. Calculate Your Future Retirement Income
   This workshop is intended to give you a snapshot of what your future retirement income looks like. Participants will calculate an estimated PERS pension, Social Security, and IAP benefit and estimate the growth of current retirement accounts in IRAs, 401(k), 403(b) and 457 plans. The information you gain from this workshop will assist you in setting retirement income goals. Please bring your current pay stub, your OSGP, PERS and Social Security information, and any other financial account statements you may have.

3. Retirement Strategies with OSGP
   This workshop only covers OSGP information. PERS information is not included. This workshop is for participants within five years of retirement or who have severed employment. Topics include catch-up provisions, payment options, IRS requirements, rollovers, taxes, and forms review.

There are more ways to put OSGP to work for you!!! Contact your local OSGP representative* to find out more.

Visit oregon.gov/pers/osgp to view and sign up for upcoming workshops near you.

SAVE TODAY. GROW YOUR TOMORROW.

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