

CFA Scholarships @ PSU

Now Available for 2020/2021 Level 1 Exams

With a six-decade history of maintaining a rigorous focus on globally relevant investment knowledge, the Chartered Financial Analyst (CFA) Program is the most widely known and respected investment credential in the world. Employers recognize the CFA charter as the definitive standard by which to measure the competence, integrity, and dedication of serious investment professionals.

Most importantly, the CFA Institute also promotes high ethical standards and investor protection through professional codes of conduct. All CFA charter holders are held to the highest standard of professional ethics.

Consequently, earning the CFA charter places you in the company of an elite group of more than 90,000 respected investment professionals who are also committed to professional ethics.

Finance faculty at PSU can provide scholarships to help defray the cost of enrolling in the CFA Program (\$1,400). Scholarship recipients shall pay only \$350 of the total fees.

All full-time undergraduate students in their final year of study or graduate students at PSU are eligible to apply for the PSU-CFA scholarships.

To apply, eligible students must submit the following documents (electronically):

- 1. A copy of the most updated resume. In the reference section of your resume, provide a name of a finance faculty member at PSU who can attest to your academic ability (make sure to inform the faculty first!).
- 2. A copy of the latest academic transcript at PSU.

To apply for the PSU-CFA Scholarship, complete the application and submit required documents (see the list above) to the link below:

CFA website: https://www.cfainstitute.org/programs/cfa/scholarships/student

See below for CFA Level 1 scholarship application and award deadlines.



CFA Level 1 Exam Update

December 2020 in-person exam unlikely.

Beginning 2021: *Online exams only*, 4 times/year (February, May, August, December)

Scholarship Application Deadlines

- October 6, 2020 for December 2020 and February 2021 exams
- January 12, 2021 for May 2021 and August 2021 exams

Scholarship Award Notification

- October 8, 2020 for December 2020 and February 2021 exams
- January 14, 2021 for May 2021 and August 2021 exams

Current Summer 2020 students with awarded scholarships can use the scholarships for December 2020 <u>or</u> February 2021 exams.

Interested in applying for a scholarship for the December 2020 or February 2021 exam?

Students graduating Summer 2020 should apply before graduation.

Students attending Fall 2020 should apply by the deadline: October 6, 2020.