

FY23 Integrated Planning of Enrollment and Budget Process and Timeline

12/6/2021 version

Activity	Participants	Details	Timing
IPEB kickoff meeting	ALT, SFOs, OAA, and FSBC	Review and discuss IPEB Process	Fri, Dec-17-21 9:30-10:30 am
Initial college level enrollment modeling available	ORIP, OAA	OIRP provides projected SCH based on Fall EOT information.	Mon, Dec-20-21
IPEB templates available	VPABP	Baseline SCH loaded into SEP, Budget Scenarios updated, Other IPEB materials available.	Thu, Dec-23-21
IPEB Materials updated	ALT, SFOs	Complete IPEB Materials	December-January
Brief ALT on budget context	VP FADM. EM, Provost	Provide update on University budget and institutional parameters for FY23	Wed, Feb-2-22
IPEB Materials due	ALT, SFOs	Submission of final materials	Fri, Feb-4-22
FSBC meetings	FSBC and Deans	Discussion of IPEB Materials	Feb 7- 23, 2022
FSBC Feedback	FSBC, Provost, and VPABP	FSBC provides input to OAA	Fri, Feb-25-22
ERFT Review and Feedback	ERFT	ERFT reviews IPEB Materials and provides input to OAA	Tue, Feb-1-22
IPEB Meetings	ALT, SFOs, Provost, and VPABP	Review IPEB materials, provide feedback and gain additional context.	Feb 28 - Mar 18, 2022
Adjust SEPs	Deans/SFOs	Adjust enrollment forecasts, and other materials impacted by updates.	late March-early April (exact timing TBD)
Review and Discussion	ALT Deans FSBC	Specific group conversations to discuss specifics and summaries of the IPEB Materials, to support final allocation decisions.	Mid-March - April
Draft preliminary OAA budget allocations	Provost, VPABP	Draft preliminary proposed General Fund Allocations to Academic Units	April
Finalize University budget proposal	Executive Council		Late April
Finalize OAA budget allocations	Provost, VPABP	Based on final University budget, finalize OAA allocations	Late April (exact time TBD)
Report on budget allocations	Provost, VPABP, ALT	Update ALT on decisions and future process	Early May (exact time TBD)
Finalize OAA budget allocations	Provost, VPABP, FSBC	Update ALT on decisions and future process	Early May (exact time TBD)