

**PSU BUDGET DEVELOPMENT:
SPECIAL PROCESS FOR
2009-11 STATE BUDGET**
FOR UPDATES ON BUDGET PLANNING GO TO---[HTTP://WWW.PDX.EDU/BUDGET](http://www.pdx.edu/budget)

DATE	STEPS	PURPOSE
Dec 1-Jan 15	<ul style="list-style-type: none"> • Initial Consult w/ CADS, Faculty Senate, Budget Committee, FADM Council, Ex-Com complete 	<p>To provide the context for State Budget planning including revenue forecast and framework for university budget planning & process.</p> <p>To seek initial input on principles for budget decision making.</p> <p>To outline options for short term/long term budget management and seek input.</p>
Jan 10-Jan 30	<ul style="list-style-type: none"> • Faculty Senate address by President (Jan) complete • Special University-wide (open) budget Jan 21 SMSU Ballroom 3 – 4pm complete 	<p>To provide the context for State Budget planning including revenue forecast and framework for university budget planning & process.</p> <p>To outline options for short term/long term budget management and seek input.</p> <p>To seek initial input on principles for budget decision making.</p>
Jan 15-Feb 15	<ul style="list-style-type: none"> • AAUP, AFT, SEIU - Special Leadership meetings on Budget framework • Student leadership budget update and Q & A • Faculty Senate address by President (Feb) 	<p>To appraise union leadership of budget context and planning process.</p> <p>To appraise student leadership of budget context and planning process.</p> <p>To update Faculty Senate on budget planning</p>
Feb 15	<ul style="list-style-type: none"> • Acad/Non-Acad units receive timeline and budget planning memo from University Budget Team (UBT) 	<p>To commence official budget request to units which results in recommendations back to VPs</p>

Feb 1-Apr 30	<ul style="list-style-type: none"> Continuing consult w/ CADS, Faculty Senate Budget Committee, FADM Council, Ex-Com (every two weeks) 	Updates on State Budget developments especially revenue forecast; examination of budget options including reduction strategies & revenue enhancements
Feb 1-15	<ul style="list-style-type: none"> Faculty Senate Budget Committee University leadership implements short term budget management steps 	<p>Finalize Budget Principles w. Fac Senate Bud Comm.</p> <p>To assure University is managing funds to be solvent in 2009-11</p>
Feb 26 & 27	<ul style="list-style-type: none"> Governor's Mandatory Work Furlough Information Meetings 	To inform campus leadership on what we know of the upcoming furloughs per the state legislature and governor's mandate.
March 1	<ul style="list-style-type: none"> Academic/Non-Acad units continue to work on options and submit proposals by first week of March for 2009—11 budget plan. 	To receive and evaluate proposals for investments, reductions and revenue enhancements including, tuition options by UBT
Mar 1-Apr 15	<ul style="list-style-type: none"> Faculty Senate Address by President (Mar) 	To update on State Budget Process; steps taken by campus for short term budget management; and budget planning for 2009-11

Apr 1-7	<ul style="list-style-type: none"> • UBT evaluates recommendations from Acad/Non-Acad Units and input from University-wide meetings; OUS instructions on Budget 	To develop proposed University Budget Plan & recommendations for President
Apr 7-30	<ul style="list-style-type: none"> • Consultation on UBT proposed plan w/ Faculty Senate Budget Committee, CADS, FADM Council, Ex-Com. • Special University wide forum (open) April 15 12:30 – 1:30 pm SMSU Vanport Rm 	To present UBT proposed Budget Plan & recommendations & solicit input
Apr 15-May 11	<ul style="list-style-type: none"> • Faculty Senate Address by President (Apr) • AAUP, AFT, SEIU Second round of Special leadership meetings on budget planning (May) 	<p>To Update Faculty Senate on State Budget Process and university budget planning</p> <p>To update on State Budget Process; steps taken by campus for short term budget management; and budget planning for 2009-11</p>
May 4	<ul style="list-style-type: none"> • Faculty Senate 3:00 – 5:00 CH 53 	To Update Faculty Senate on State Budget Process and university budget planning
May 6	<ul style="list-style-type: none"> • Faculty Senate Budget Committee 9:00 – 10:30 CH 117 	To Update Faculty Senate on State Budget Process and university budget planning

May 11	<ul style="list-style-type: none"> • President receives recommended budget proposals from UBT 	To review and approve preliminary budget proposals
May 15-30	<ul style="list-style-type: none"> • Student leadership budget update 	To present University Budget Plan & Recommendations to Faculty Senate prior to summer vacation (with update on State Process)
May 21, and 22	<ul style="list-style-type: none"> • Public Budget Reviews SMSU 338, Vanport Room 	<p>Campus Community Input on Recommendations</p> <p>May 21, 11:00 – 1:00 May 22, 12:00 -2:00</p>
June 1 June 3 (Tent)	<ul style="list-style-type: none"> • Final Faculty Senate address by President • Campus wide Budget Forum June 3, 3:30 – 5:00 SMSU Ballroom 	<p>To update Faculty Senate on state process</p> <p>To update campus community on budget process and information.</p>
June 30	<ul style="list-style-type: none"> • President finalizes/approves Budget Plan (dependant on Legislature) 	To establish University Budget for 2009-10 a preliminary Budget may need to be approved w/ some funds w/held if no OUS Budget approval until September
Sept 30	<ul style="list-style-type: none"> • President Updates community on budget status 	